

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re:

OMEGA NAVIGATION ENTERPRISES,
INC.

Debtor.

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Case No. [11-]

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

The following is a list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

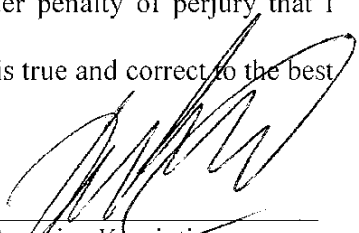
REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
All directors and officers as a group 61, Vasilisis Sofias Avenue 115 21 Athens, Greece	Class A Common	21.58%	Stock
ONE Holdings Inc. Trust Company Complex, Ajeltake Road, Ajeltake Island, Majuro, Marshall Islands	Class A Common	20.51%	Stock
MHR Fund Management LLC 40 West 57th Street 24th Floor New York, NY 10019	Class A Common	8.47%	Stock
AQR Capital Management LLC Two Greenwich Plaza, 3rd Floor Greenwich, CT 06830	Class A Common	5.71%	Stock

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF CORPORATION**

I, Georgios Kassiotis, President of the Debtor, declare under penalty of perjury that I have read the foregoing List of Equity Securities Holders and that it is true and correct to the best of my information and belief.

Dated: July 8, 2011

By: _____


Georgios Kassiotis
President
Omega Navigation
Enterprises, Inc.